

ORRICK, HERRINGTON & SUTCLIFFE LLP

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ATTORNEYS FOR TRANSFEROR
ICCREA BANCA SPA

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u>,)	Case No. 08-13555 (SCC)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR
SECURITY PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE by ICCREA Banca S.p.A. – Instituto Centrale del Credito Cooperativo (formerly ICCREA S.p.A. – Instituto Centrale delle Banche di Credito Cooperativo, as Agent (“ICCREA” or “Transferor”) against Lehman Brothers Holdings Inc. (the “Debtor”) in amount of at least \$190,423,075.43, which has been designated as claim no. 58221 (the “Claim”). Transferor hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(E)(2), of the transfer, other than for security, of a .5020078% ratable portion of the allowed amount of the claim of \$1,423,418.15 (which amount equals \$7,145.67) with respect to the security ISIN code number XS0213971210 held by Transferor on behalf of one or more of its customers. (A copy of the evidence of transfer of claim (the “Evidence of Transfer”) is attached hereto as Exhibit “A” and is incorporated herein by this reference).

Name of Assignee: Unicredit Spa

Name and Address Where
Notices to Assignee Should be Sent:

Mrs. Stefania Andreoli
UNICREDIT SPA
Via Alessandro Specchi 16
00186 Rome ITALY

Name of Transferor: ICCREA BANCA S.P.A.

VIA LUCREZIA ROMANA 41/47- 00178
ROMA, ITALY

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(E)(2), to receive from the Clerk of the Court notice of the filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the transferred portion as an unconditional transfer; and (ii) the Assignee is the valid owner of the Transferred Portion.

Dated: New York, New York
April 11, 2016

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: /s/ Lorraine S. McGowen
Lorraine S. McGowen, Esq.
51 West 52nd Street
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ATTORNEYS FOR TRANSFEROR
ICCREA BANCA S.p.A., As Agent

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Form 210A

United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC., et. al., DEBTORS

Case No. 08-13555 (JMP)
JOINTLY ADMINISTERED

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 300 1(e)(2), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

UNICREDIT S.P.A.

Name of Transferor:

ICCREA BANCA SPA

Name and Address where notices to transferee
should be sent:

Via Alessandro Specchi 16
00186 Rome-Italy
Attn: Mrs. Stefania Andreoli
e-mail: Stefania.Andreoli@unicredit.eu
Phone: 00390759080091

Court Claim: 58221

Amount of Claim: USD 1,423,418,15

Allowed Claim USD 1,409,439,60

Date Claim Filed: 10/30/2009

Via Lucrezia Romana 41/47
00186 Rome-Italy

Attn: Marianna Ventre
e-mail: miventre@iccrea.bcc.it

Last Four Digits of Acct #: N/A

Phone: 0039 0672071
Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

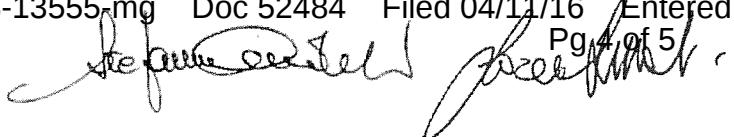
SGSS S.p.A. - Italy

Phone Last Four Digits of Acct #: N/A

Account number:

BIC Code:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my
knowledge and belief,



By: _____

Transferee/Transferee's Agent

21-3-16
Date:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §1152 & 3571.

Purchased Claim

0,5020078% \$ 7.145,67 of \$1.423.418,15 (the outstanding amount of XS0213971210 as described in the Proof of Claim dated 10/30/2009 and filed on 10/30/2009

Transferred Claims

Schedule.1

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	National Amount (EUR)	National Amount(USD)	Accrued Amount (EUR)	Accrued Amount (USD)	Allowed Amount (USD)
Lehman Brothers 18/03/2015	XS0213971210	Lehman Brothers Treasury Co.	Lehman Brothers Holdings Inc.	EUR 5000	USD 7,075.50	EUR 49.59	USD 70.17	7,145.67

ICCREA BANCA SPA

UNICREDIT SPA

Lehman Brothers Holdings Inc.